

Student signature

APPEAL FOR SPECIAL CIRCUMSTANCE 2023-2024

Financial Aid Office

PO Box 7751 Havre, MT 59501 Tel: 406-265-3787 Fax: 406-265-3519

Email: finaid@msun.edu

If the 2021 financial information reported on the FAFSA does not reflect the current situation, students can request that their financial aid be determined based on updated information. Read through these instructions to find out if your situation fits the examples listed below and follow the instructions for submitting a request.

CIRCUMSTANCES THAT WILL BE CONSIDERED

- Loss of income such as reduced wages or job loss
 - If the change occurred in 2023, a 2023 Tax Return will be required. While any financial aid changes will affect the entire aid year, the appeal will not be reviewed until after January 2024 once the 2023 taxes are completed.
- Separation or divorce (attach copy of divorce or legal separation papers)
- Death of parent or spouse (attach death certificate or obituary)
- Loss of untaxed income or benefits, such as child support
- One-time income in 2021 (examples: inheritance, insurance settlement, IRA, or pension distribution)
- Unusually high medical or dental expenses not covered by insurance

INSTRUCTIONS

- Submit a typed and signed letter describing the unusual circumstances to the Financial Aid Office. Give detailed information including dates. If you are a dependent student, both you and your parent must sign the letter.
 - NOTE: Appeals are determined after the student's initial Financial Aid Offer is complete. If you were selected for verification, the verification documents must be submitted and reviewed before your request will be reviewed.
- **STEP 2** The Financial Aid Administrator will review the appeal and request supporting documentation.
 - Requested documentation may include tax documents and/or current wage and income statements.
 - If you request to update tax information to 2022 or 2023 amounts, a signed tax return must be submitted.
 - Students will be notified in their MyInfo secure area with an Important Message.
- **STEP 3** Submit the requested documentation to the Financial Aid Office.
 - All supporting documents should have the student's name and student ID clearly noted.
 - Please note that once the Administrator reviews your documentation, more information may be requested.
- The Financial Aid Administrator will review the request and notify the student of the decision through the MyInfo secure area.
 - Decisions will be made after initial Financial Aid Offer information has been provided and will be reflected in a revised Financial Aid Offer.
 - Any adjustments made will affect aid eligibility for the entire academic year.
 - Any adjustments made are at the discretion of the Financial Aid Office and are reviewed on a case-by-case basis.

Date

Please note: Requests will be reviewed in the order they are received, and only after <u>all</u> initial file reviews have been completed. Although a change in financial circumstances may lower a student's Expected Financial Contribution (EFC), it may not result in a change to the student's Financial Aid Offer.

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sleading information may result in fines, penalties, and/or reduction or immediate repayment of aid. I understand that the informatio
ovided on this form may affect my financial aid eligibility.